

ONE ^{55TH} STOP

UPDATE FOR THE ACCOUNTANT IN BUSINESS™



21 - 22 OCTOBER 2024

Grand Millennium, Auckland

Updates | Strategy | Leadership

KEY SESSIONS

- Global & New Zealand economic update
- Employment law & tax update
- Organisational and finance risk session: Measuring risk in finance and accounting and appropriate metrics
- Promoting wellbeing and productivity in your team
- The latest updates on Power BI and Co-Pilot
- CFO interview: The power of soft skills
- Leadership skills bringing finance to the forefront in 2024 and beyond

VIRTUAL & IN-PERSON TICKET OPTIONS



TONY ALEXANDER
Economics Thought Leader



STEPHEN JACOBI
*Executive Director,
NZ International
Business Forum*



HILARY WALTON
*Senior Technology Strategist,
Microsoft*



OLIVIA BARCLAY
*Sustainability Partner,
The Warehouse Group*



ALAN TEIXEIRA
*Global Director of
IFRS Research,
Deloitte Touche Tohmatsu*



BEN LYNCH
*Senior Risk Business Partner,
Fonterra Co-operative Group*

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UPDATE FOR
THE ACCOUNTANT
IN BUSINESS™

Join us for our 55th One Stop Update for the Accountant in Business conference.

This biannual event offers the opportunity to **earn up to 15 CPD hours** as you receive essential updates tailored for Accountants in Business.

Hear from diverse speakers sharing their extensive experience, lessons learned, and practical knowledge to keep you up-to-date with the latest changes in finance and accounting. This esteemed conference covers economic updates, employment law, tax changes, finance risk, wellbeing, Power BI, soft skills, IFRS, ESG, ethics, AI, financial reporting, cybersecurity, leadership, and more.

WHY JOIN US AT ONESTOP?

- 1** Virtual and in-person learning opportunities
- 2** All-in-one opportunity to hear the latest updates for the accounting profession
- 3** Connect with like-minded accountants, keen to be at the top of their game
- 4** Learn about Power BI, IFRS, AI, Ethics, Tax, Legislation and more
- 5** Gain up to 15 CPD points in one go!

DAY 1

8.30	Registration opens		
9.00	Welcoming remarks from the MC		
9.10	One Stop Update on the Global Economic Environment <ul style="list-style-type: none">Analysing current economic performance and impact on New Zealand's external economic performanceExploring global geopolitical influences and their specific economic effects on New Zealand's strategic regional positionExamining trends and challenges including sustainability, digital, supply chain resilience and logistics on New Zealand competitiveness Stephen Jacobi, Executive Director, New Zealand International Business Forum		
9.50	Tony's One Stop New Zealand Economic Update <p><i>Our One Stop Update economic expert gives his regular snappy and insightful view on the economic conditions your business will experience over the short and medium term.</i></p> <ul style="list-style-type: none">Exploring global geopolitical influences and their specific economic effects on New Zealand's strategic regional positionAnalysing current economic performance and emerging trends like digital transformation, sustainabilityExamining financial challenges including inflation, supply chain disruptions, and financing, along with strategies for cost and logistics management Tony Alexander, Economics Thought Leader		
10.20	Q&A with Tony Tony Alexander, Economics Thought Leader		
10.40	Morning break		
11.10	One Stop Employment Law Update <p><i>The employment law expert will provide the latest must-know – to keep up to date with the latest changes.</i></p> <ul style="list-style-type: none">Refresher on Employment lawCloser look at the Holidays Act reformsLessons learnt from cases Alastair Espie, Partner, Duncan Cotterill		
12.00	The Deloitte One Stop Tax Update <p>The Deloitte tax team provide their practical view of key tax issues you need to be aware of, including</p> <ul style="list-style-type: none">The implications of the latest tax policy reform, including those from Budget 2024 and the out workings of personal tax threshold changes on payroll and FBTInland Revenue's intelligence capability and increased expected audit activity over the next yearTopical GST developments that all businesses need to be aware of		
			Alex Kingston, Director, Deloitte Haidee Watkin, Manager, Deloitte
12.40	Lunch break		
1.40	One Stop Organisational and Finance Risk Session: Measuring risk in finance and accounting and appropriate metrics <ul style="list-style-type: none">Understanding the pivotal role of risk measurement in informed decision-makingSelecting appropriate units to accurately measure and assess risks.Practical application of measurement principles through real-world examplesUtilising dedicated tools to enhance accuracy and refine risk management strategiesEnhancing organisational resilience by integrating comprehensive risk measurement approaches Ben Lynch, Senior Risk Business Partner, Fonterra Co-operative Group		
2.20	Promoting wellbeing and productivity in your team <ul style="list-style-type: none">Implementing holistic wellbeing initiatives that address physical, mental, and emotional healthCultivating a workplace culture that values and prioritises employee wellbeing online and offlineThe role of leadership in promoting and supporting employeeEvaluating the impact of wellbeing programs and fostering continuous improvement		
3.00	Afternoon break		
3.30	The latest updates on Power BI and Co-Pilot – harnessing advanced analytic tools <ul style="list-style-type: none">Integration of Power BI with various data sources (cloud, on-premises, hybrid)Automated insights generation and predictive analytics using advanced algorithmsEnhancing user experience through intuitive interaction and data exploration Hilary Walton, Senior Technology Strategist, Microsoft		
4.20	CFO interview: The power of Soft Skills <ul style="list-style-type: none">Articulating complex financial information clearly and conciselyBuilding credibility and trust through persuasive communicationLeveraging relationships to navigate challenges and drive organisational changeBest practices for fostering a collaborative culture within financial teams Geraldine Bromley, Head of Finance, Third Age Health Services Jay Patel, Head of Finance, Fidelity Life Assurance Company		
5.00	Closing remarks		

DAY2

9.00 Welcome back from the Chair

9.10 One Stop IFRS

- Outlining the lessons learned from recent IFRS amendments
- Identifying important considerations for the next few years
- Exploring practical use cases to apply the amendments effectively

Dr Alan Teixeira, Global Director - IFRS Research, Deloitte Touche Tohmatsu

9.50 ESG accounting and reporting for the accountant in business

- Providing expertise in financial reporting, governance advisory, and sustainability assurance
- Setting up reliable systems and processes to ensure the accurate merging of these crucial datasets
- Update on ESG policies and climate disclosure

Olivia Barclay, Sustainability Partner, The Warehouse Group

10.30 Morning break

11.00 One Stop Ethics Update

Gain practical insights into the Code of Ethics and learn how to effectively apply ethical principles and safeguards in your professional practice. This session covers:

- How to use the Code of Ethics
- Understanding the fundamental principles of the Code of Ethics
- Identifying threats to the fundamental principles and implementing effective safeguards

Jackie Russell-Green, Group Financial Controller, Orion Health

12.00 Navigating the power of AI

- Exploring ways to implement AI in daily operations
- Tips and tools for safe and effective AI use
- Understanding the implications and benefits of AI integration

Kayur Patel, Senior Manager, PwC

12.30 Lunch break

1.20 Financial reporting and modelling – practicalities for the modern enterprise environment

- Best practices for financial reporting in today's dynamic business environment
- Leveraging technology and tools to enhance financial reporting and modelling accuracy and efficiency
- Integrating advanced analytics tools to enhance decision-making processes

2.00 All you need to know about cyber in 2024 - mitigating risk with the different external

- How to understand your organisations threat landscape
- How to prioritise cyber activities and minimise cyber risk

Sarah Williams, Chief Operating Officer, Cybersecurity & Privacy specialist, CyberCure, Cybersecurity Advisor, Waka Kotahi NZ Transport Agency

2.30 Leading change and transformation as an Accountant

- Strategies for accountants to spearhead organisational change and transformation
- Leveraging financial insights to drive strategic change initiatives
- Building a resilient and adaptable finance function to support ongoing transformation efforts

3.00 Afternoon break

3.30 C-suite interview: The leadership skills bringing finance to the forefront in 2024 and beyond

- Embracing disruptive technologies like AI and blockchain in financial strategies
- Developing agile financial frameworks to adapt to rapid market change
- Leveraging big data analytics for accurate financial forecasting and decision support
- Implementing contingency plans and scenario analysis to ensure business continuity and resilience

4.30 Becoming A Value Amplifier - A framework for better strategy and its successful implementation

Organisational strategies continue to fail at over 70% as told by the Economist Intelligence Unit. Programmes of work and projects continue to waste huge amounts of money - \$3million every minute based on PMI research. It's time to shift the focus to one of value rather than of compliance and/or process adherence that seems to be so commonplace. Our speaker; Iain Fraser will explain why it's time for change. He will share his insights on:

- Value based discussions to shape strategic goals and business objectives
- Protecting inherent value, creating new value, and
- The advanced use of portfolio management to integrate value creation and value delivery across both Opex and CapEx

Iain Fraser, Business Advisor, Author, Speaker, Independent Director, Jacobite Consulting

5.00 Closing remarks & networking function

YOUR ONE STOP FAVOURITE SPEAKERS



ALEX KINGSTON

*Director,
Deloitte*



IAIN FRASER

*Business Advisor, Author,
Speaker, Independent Director,
Jacobite Consulting*



JACKIE RUSSELL-GREEN

*Group Financial Controller,
Orion Health*



KAYUR PATEL

*Senior Manager,
PwC*



SARAH WILLIAMS

*COO, Cybersecurity &
Privacy specialist,
CyberCure; Cybersecurity
Advisor, Waka Kotahi NZ
Transport Agency*



ALASTAIR ESPIE

*Partner,
Duncan Cotterill*



CAN'T JOIN US IN OCTOBER?

Make sure you book in your spot at our **One Stop Update for the Accountant in Business** scheduled for **May 2025**

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IN PERSON PRICING

	SUPER SAVER (Pay before 5pm, 30 Aug 2024)	EARLY BIRD (Pay before 5pm, 27 Sep 2024)	LAST MINUTE (Pay after 5pm, 27 Sep 2024)
INDIVIDUAL TICKET	\$1,999 ^{+ GST} SAVE \$500 FIRST 40 TICKETS*	\$2,299 ^{+ GST} SAVE \$200	\$2,499 ^{+ GST}
MULTI-BUY 3+ TICKETS**	\$1,600 ^{+ GST PP} SAVE \$399	\$1,850 ^{+ GST PP} SAVE \$149	\$1,999 ^{+ GST PP}

*Available until 30 August 2024 OR until 40 tickets sold, whichever occurs first.

**Delegates must be from the same organisation and book at the same time.

VIRTUAL PRICING

	SUPER SAVER (Pay before 5pm, 30 Aug 2024)	EARLY BIRD (Pay before 5pm, 27 Sep 2024)	LAST MINUTE (Pay after 5pm, 27 Sep 2024)
INDIVIDUAL TICKET	\$1,499 ^{+ GST} SAVE \$400 FIRST 40 TICKETS*	\$1,750 ^{+ GST} SAVE \$149	\$1,899 ^{+ GST}
MULTI-BUY 3+ TICKETS**	\$1,275 ^{+ GST PP} SAVE \$325	\$1,475 ^{+ GST PP} SAVE \$125	\$1,600 ^{+ GST PP}

*Available until 30 August 2024 OR until 40 tickets sold, whichever occurs first.

**Delegates must be from the same organisation and book at the same time.

Agenda Updates: The organisers reserve the right to make any amendments deemed to be in the best interest of the event. Programme content is correct at time of printing, please check online for any updates.

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One New Zealand native tree will be planted for every speaker registered via Trees That Count

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